**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 3 November 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN120”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 5 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NN120

**Nominal Issued** R350,000,000.00

**Issue Price** 100%

**Coupon** 10.447% (14.13% MINUS 3 Month JIBAR as at 05 Nov 2021 of 3.683%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 November 2026

**Books Close Date** 26 January, 25 April, 26 July, 26 October

**Interest Payment Date(s)** 5 February, 5 May, 5 August, 5 November

**Last Day to Register** By 17:00 on25 January, 24 April, 25 July, 25 October

**Issue Date** 5 November 2021

**Date Convention** Following

**Interest Commencement Date** 5 November 2021

**First Interest Payment Date** 5 February 2022

**ISIN No.** ZAG000181249

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN120%20PricingSupplement0511.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN120%20PricingSupplement0511.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Boiketlo Mphahlele NEDBANK LTD +27 11 5354086

Corporate Actions JSE +27 11 520 7000